



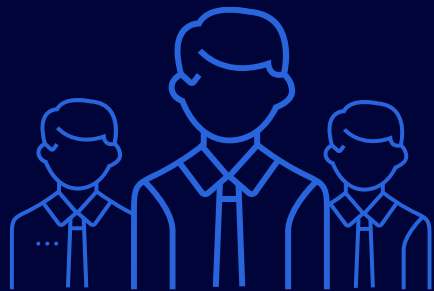
**GRATA**  
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# PPP in Kyrgyz Republic: recent legal developments, major issues and opportunities.

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# WHY KYRGYZ REPUBLIC?

- Significant lack of budget financing and therefore a high demand for investments in infrastructure
- Strategic geographical location (China's Belt and Road initiative, access to the Eurasian Economic Union - a single market of 183 million people)
- Steadily improving legal framework for PPP projects
- Kyrgyzstan entered top 20 reformer countries in the World Bank's Doing Business 2020 ranking, having improved its indicators in such areas as getting electricity, getting credit and paying taxes
- Presence of MDBs in Kyrgyzstan (EBRD, ADB, IFC, EABR)

# CURRENT STATE AND RECENT LEGAL DEVELOPMENTS

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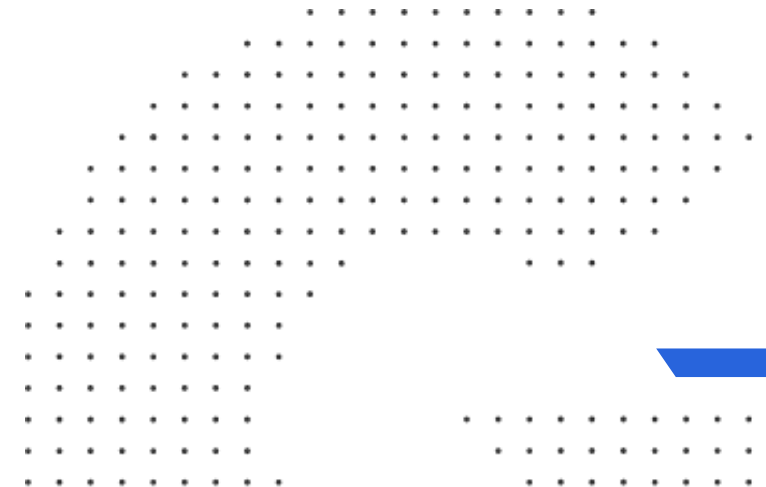


- PPP is a relatively new investment instrument in Kyrgyzstan and only a few projects are now implemented
- In 2009 first PPP law was adopted
- In 2012 PPP law and bylaws were adopted
- In 2016 PPP development program was approved (to conclude PPP agreements to 2021 on the total amount of 20 billions soms)
- In 2019 (June) the government has set up a Center for PPP under the Ministry of economy to promote and foster PPP projects
  - Project Development Support Fund , supported by ADB
- In 2019 PPP law was adopted
- This August new PPP law was adopted
- There are a number of potential PPP projects in a short-list maintained by the Center for PPP (please see the following slides)

# PPP Law 2021

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- Specific deadlines have been set for the conclusion of the agreement
- Possibility to invest in the implementation of a project intangible and / or non-tangible assets
- Responsibility of the head of the state body is determined if the tender is announced in violation of the terms or was not announced, then the head of the state body is dismissed
- Inadmissibility of inspections by law enforcement agencies after the signing of a PPP agreement
- Provision of bank guarantee for the implementation of the project





# PPP projects

## Establishment of hemodialysis centers

Private partner:  
Fresenius Medical  
Care AG & Co. KGaA  
(Germany)

Investments:  
EUR 10 million

## Electronic ticketing in public transport

Private partner:  
BPC AG (Switzerland)

USD 2 million

## Reconstruction of the cinema for children

Private partner:  
Burana LLC  
(Kyrgyzstan)

USD 300 thousand

# PPP PROJECTS: TRANSPORT



## Modernization of airports of the Kyrgyz Republic

### Objective:

Modernization of the country's existing airports

### Projected investments:

N/A



## Introduction of National Electronic Road Toll System

### Objective:

Introduction of road toll system for freight vehicles on the country's public roads

### Projected investments:

N/A



## Bishkek city public transportation improvement

### Objective:

Procurement and operation of 400 buses for passenger transportation in Bishkek

### Projected investments:

USD 8 million

# PPP PROJECTS: TRANSPORT



## Integrated development of intercity bus stations

### Objective:

Improving the quality of services of bus stations by improving the infrastructure and upgrading the bus fleet

### Projected investments:

N/A



## Construction of alternative road in Uzgen city

### Objective:

Construction of alternative road with the length from 5.3 km to 13 km. The project specification includes construction, operation, maintenance, fundraising for the use of the road

### Projected investments:

USD 16 million



## Establishment of municipal on-street parkings

### Objective:

Improving government functions in customs clearance and customs control of goods by creating a logistics center

### Projected investments:

USD 9 million

# PPP PROJECTS: HEALTHCARE



## Installation of CT scanners in public healthcare institutions

### Objective:

Improving the quality and affordability of the CT scans provided by public medical institutions

**Projected investments:**  
USD 7.1 million



## Establishment of a central laboratory

### Objective:

Provision of quality services through the establishment of a centralized laboratory

**Projected investments:**  
USD 8 million



## Construction of a university hospital

### Objective:

Development of the healthcare sector, provision of high-quality and affordable medical services to the population

**Projected investments:**  
USD 150 million



## Construction of a rehabilitation center

### Objective:

Provision of modern rehabilitation services to the patients after severe illness

**Projected investments:**  
USD 17 million



# PPP PROJECTS: CULTURE & TOURISM



## Reconstruction of "Norus" ski resort

### Objective:

Full renewal of the ski base, construction of hotels and the introduction of new all-weather services

### Projected investments:

USD 7.1 million



## Reconstruction of Issyk-Kul hotel

### Objective:

Reconstruction and renovation of the existing hotel to the international class hotel to provide services for high state and business delegations

### Projected investments:

USD 42 million



## Construction of ethno-town in Bishkek

### Objective:

The ethno-town will contain world-class capital construction projects with elements of Kyrgyz folk architecture. This town will be an iconic center of Bishkek, stimulating the development of tourism and culture.

### Projected investments:

USD 9 million

# PPP PROJECTS: LOGISTIC & SPORT



## Construction of a customs and logistics complex

### Objective:

Improving government functions in customs clearance and customs control of goods by creating a logistics center

### Projected investments:

USD 20 million



## Construction of sports and tourist complex "Edelveis"

### Objective:

Development of professional sports and tourism, as well as the promotion of ecotourism and hiking in the Kyrgyz Republic

### Projected investments:

USD 5.8 million

# PPP PROJECTS: EDUCATION



## Construction of 10 preschool institutions in Bishkek

### Objective:

Construction of 10 new preschool institutions with a capacity of 250 children in Bishkek

### Projected investments:

USD 14 million



## Construction of 20 schools across the Kyrgyz Republic

### Objective:

Provision of affordable education for schoolchildren throughout the country

### Projected investments:

USD 30 million



**THANK YOU!**

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**QUESTIONS?**